

STRATEGIC REALTY TRUST, INC.

SHARE REDEMPTION REQUEST

(Death)

The undersigned, on behalf of the deceased shareholder of Strategic Realty Trust, Inc. (the "Company") listed below, hereby requests that, pursuant to the Company's Amended and Restated Share Redemption Program (the "SRP"), the Company redeem the number of shares of the Company's common stock (the "Shares") indicated below:

DECEASED SHAREHOLDER NAME: _____

DECEASED SHAREHOLDER SSN: _____

TRANSFeree NAME:¹ _____

TRANSFeree SSN:¹ _____

SIGNATORY/REPRESENTATIVE NAME: _____

**SIGNATORY/REPRESENTATIVE
MAILING ADDRESS:** _____

**SIGNATORY/REPRESENTATIVE
EMAIL ADDRESS:** _____

**SIGNATORY/REPRESENTATIVE
TELEPHONE NUMBER:** _____

TOTAL NUMBER OF SHARES OWNED BY DECEASED SHAREHOLDER²: _____

NUMBER OF SHARES PRESENTED FOR REDEMPTION: _____

DATE OF SHAREHOLDER DEATH: _____

LEGIBLE COPY OF DEATH CERTIFICATE MUST BE ATTACHED HERETO, TOGETHER WITH EVIDENCE OF AUTHORITY OF THE UNDERSIGNED TO ACT ON BEHALF OF THE ESTATE OF OR OTHER LEGAL SUCCESSOR TO THE DECEASED SHAREHOLDER.

¹ TO BE COMPLETED IF SHARES HAVE BEEN TRANSFERRED OF RECORD SINCE DATE OF DEATH.

² OR BY TRANSFeree, IF APPLICABLE.

By signing and submitting this Share Redemption Request (Death), the undersigned hereby acknowledges and represents to each of the Company and the Company's transfer agent the following:

- All redemption requests are subject to all of the terms, conditions and restrictions contained in the SRP. The full text of the SRP is available at the Company's website at www.srtreit.com.
- The undersigned is the duly authorized representative of the Deceased Shareholder or Transferee, as applicable, and is authorized to present the Shares for redemption.
- The Shares presented for redemption are eligible for redemption pursuant to the SRP. The Shares are fully transferable and have not been assigned, pledged or otherwise encumbered in any way.
- The undersigned acknowledges that the Company's transfer agent will deduct its standard transfer fee from any amounts payable pursuant to this redemption request.
- The undersigned hereby indemnifies and holds harmless the Company, its transfer agent, and each of their respective officers, directors and employees from and against any liabilities, damages, expenses, including reasonable attorneys' fees, arising out of or in connection with any misrepresentation made herein.

Completed requests should be sent to:

Strategic Realty Trust, Inc.

Shareholder Services

PO Box 5049

San Mateo, CA 94402

DATE: _____

SIGNATURE: _____



Medallion Signature Guarantee Required

OFFICE USE ONLY:

Date received: _____

Approved by: _____